

Hospital	City / Town		County	Teaching Status [1]	Fiscal Year End	Number of Months Data	
Cape Cod Hospital	Hyannis		Barnstable	Nonteaching	09 / 30	12	
Financial Performance Indicators	FY01	FY02	FY03	FY04	FY05	MA Industry Median FY05	NorthEast US Median FY04 [2]
<b>Profitability</b>							
Operating Margin	2.28%	2.58%	1.35%	2.79%	0.21%	1.70%	not available
Non-Operating Margin	0.16%	-0.63%	0.14%	-0.10%	0.27%	1.25%	not available
Total Margin	2.44%	1.95%	1.50%	2.69%	0.48%	3.24%	2.08%
Operating Surplus (Loss)	\$4,620,086	\$5,943,437	\$3,532,864	\$8,455,907	\$664,322	---	---
Total Surplus (Loss)	\$4,945,527	\$4,487,066	\$3,911,300	\$8,152,836	\$1,512,506	---	---
<b>Liquidity</b>							
Current Ratio	1.68	1.54	1.55	1.63	1.85	1.58	1.68
Days in Accounts Receivable	74.81	75.53	60.50	60.53	56.93	41.79	49.17
Average Payment Period	61.98	61.73	56.77	57.14	59.53	51.91	63.40
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	2.78	2.58	2.47	2.71	2.04	3.23	3.11
Cashflow to Total Debt [4]	13.46%	9.57%	9.68%	12.69%	6.01%	17.53%	16.38%
Equity Financing	43.82%	35.52%	36.87%	40.04%	34.89%	41.74%	47.45%
<b>Other</b>							
Total Net Assets	\$80,544,003	\$82,680,770	\$87,743,020	\$101,465,803	\$116,982,981	---	---
Assets Whose Use is Limited	\$6,250,356	\$46,653,022	\$33,636,522	\$34,790,549	\$102,073,917	---	---
Net Patient Service Revenue [5]	\$196,501,309	\$226,409,763	\$252,556,083	\$295,774,967	\$304,106,962	---	---

### FY05 filing based on hospital's audited financial statements

Data Sources: FY01 data is drawn from DHCFF-403 Cost Report, Schedule 23. FY02 - FY05 data drawn from DHCFF annual filing.

CAVEATS: FY01 - FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-05 data is reconciled to Audited Financial Statements. DHCFF filings may not reflect all of the financial resources available to the hospital – for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered.

[5] Net Patient Service Revenue includes Premium Revenue.